



State of Colorado

Department of Local Affairs
Division of Local Government

Governor John W. Hickenlooper
Reeves Brown, Executive Director

FORM DLG-32
Notice of Special District Authorization or
Issuance of General Obligation Indebtedness
(CRS 32-1-1604)

Name of District:	Leyden Ranch Metropolitan District, Jefferson County, Colorado
Principal Amount:	2017A — \$4,900,000 2017B — \$1,000,000 2017C — \$600,000
Average Interest Rate:	2017A — 5.125% 2017B — 7.000% 2017C — 11.000%
Name of Bond Issue:	(A) General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2017A; (B) Subordinate General Obligation Limited Tax Bonds, Series 2017B; (C) Junior Subordinate General Obligation Limited Tax Bonds, Series 2017C
Credit Enhancement:	None
Rating and Rating Agency:	No ratings
Dated as of:	May 25, 2017
Final Maturity Date:	2017A — December 1, 2047 2017B — December 15, 2047 2017C — December 15, 2050
Name and Address of Underwriter:	D.A. Davidson & Co., as Underwriter 1550 Market Street, Suite 300 Denver, CO 80202
Name and Address of Bond Counsel:	Butler Snow LLP 1801 California Street, Suite 5100 Denver, CO 80202
Name, Address & Phone of District Contact Person:	K. Sean Allen, Esq. White Bear Ankele Tanaka & Waldron Professional Corporation 2154 E. Commons Ave., Suite 2000 Centennial, CO 80122 303-858-1800

District to Record with the County Clerk and Recorder within 30 days of Authorization or Issuance of Debt, and
Send Copy to: Division of Local Government, Department of Local Affairs, 1313 Sherman Street, Room 521,
Denver, CO 80203.

1313 Sherman Street, Room 321, Denver, Colorado 80203 (303) 866-2156 FAX (303) 866-4819 TDD (303) 866-5300